

Gregg M. Galardi, Esq.
Ian S. Fredericks, Esq.
SKADDEN, ARPS, SLATE, MEAGHER &
FLOM, LLP
One Rodney Square
PO Box 636
Wilmington, Delaware 19899-0636
(302) 651-3000

Dion W. Hayes (VSB No. 34304)
Douglas M. Foley (VSB No. 34364)
MC GUIREWOODS LLP
One James Center
901 E. Cary Street
Richmond, Virginia 23219
(804) 775-1000

- and -

Chris L. Dickerson, Esq.
SKADDEN, ARPS, SLATE, MEAGHER &
FLOM, LLP
333 West Wacker Drive
Chicago, Illinois 60606
(312) 407-0700

Counsel to the Debtors and
Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
RICHMOND DIVISION

- - - - - x
In re: : Chapter 11
: :
CIRCUIT CITY STORES, INC., : Case No. 08-35653
et al., : :
: :
Debtors. : :
: Jointly Administered
- - - - - x

**AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JANUARY 16, 2009 AT 11:00 A.M. (EASTERN)**

Set forth below are the matters previously scheduled to be heard before the Honorable Kevin Huennekens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Eastern District of Virginia, U.S. Courthouse, 701 East Broad Street, Room 5000, Richmond, VA 23219-1888, on January 16, 2009 beginning at 11:00 a.m. Eastern.

PLEASE NOTE THE HEARING TIME HAS CHANGED TO 11:00 A.M.

I. PRETRIAL CONFERENCE ON ADVERSARY PROCEEDING NO. 08-03150

1. Complaint for Declaratory Judgment, Imposition of Constructive Trust and Turnover of Funds Held in Trust Filed by Greystone Data Systems, Inc.

Response

Filed: Motion to Dismiss Adversary Proceeding by Circuit City

Status:

The pre-trial conference is going forward.

II. RESOLVED MATTERS

2. Motion and Supporting Memorandum of Law of PrattCenter, LLC and Valley Corners Shopping Center, LLC for an Order Compelling Debtors to Immediately Pay Administrative Rent Pursuant to 11 U.S.C. Sections 365(d)(3) and 503(b) and Granting Related Relief (Docket No. 984)

Related

Documents:

- a. Exhibit D to Motion and Supporting Memorandum of Law of PrattCenter, LLC and Valley Corners Shopping Center, LLC (Docket No. 985)
- b. Notice of Motion and Hearing (Docket No. 986)

Objection

Deadline: December 18, 2008 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Debtors' Second Omnibus Objection To The Motions Pursuant To 11 U.S.C. §§ 365(A) And 503(B) To Compel Allowance And Payment Of Post-Petition Rental Obligations As Administrative Expenses (Docket No. 1100)

Status:

No hearing is necessary. The parties have resolved this matter.

3. Motion for Filing Documents Under Seal, by Alliance Entertainment LLC (Docket No. 1072)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 1073)

Objection

Deadline: January 9, 2009 at 4:00 p.m.

Objections/
Responses

Filed: Informal Response of the Debtors

Status: No hearing is necessary. The parties
have resolved this matter.

4. Motion and Supporting Memorandum of Law of Landlords Listed on Exhibit A for an Order Compelling Debtors to Immediately Pay Administrative Rent Pursuant to 11 U.S.C. Sections 365(D)(3) and 503(B) and Granting Related Relief, by Acadia Realty Limited Partnership, et al. (Docket No. 1138)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 1312)

- b. Amended Notice of Motion and Hearing (Docket No. 1333)

Objection

Deadline: January 9, 2009 at 4:00 p.m.

Objections/
Responses

Filed: Informal Response of the Debtors

Status: No hearing is necessary. The parties
have resolved this matter.

5. Madison Waldorf, LLC's Motion for Order Compelling Payment of Post-Petition Rent as Administrative Expense (Docket No. 1245)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 1246)

Objection
Deadline: January 9, 2009 at 4:00 p.m.

Objections/
Responses
Filed: Informal Response of the Debtors

Status: No hearing is necessary. The parties have resolved this matter.

6. Motion of Port Arthur Holdings, III, Ltd. for an Order Compelling Debtor to Immediately Pay Pre-Petition and Post-Petition Real Estate Taxes due Under the Lease Pursuant to 11 U.S.C. Sections 365(d)(3) and 503(B) and Granting Related Relief (Docket No. 1402)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 1403)

Objection
Deadline: January 14, 2009 at 4:00 p.m.

Objections/
Responses
Filed: Informal Response of the Debtors

Status: No hearing is necessary. The parties have resolved this matter.

III. CONTINUED/ADJOURNED MATTERS

7. Notice of Motion and Motion of Mansfield SEQ 287 & Debbie, Ltd. for Order Under Bankruptcy Code Sections 105, 362, and 363, Federal Bankruptcy Rule 9014, and Local Bankruptcy Rule 4001(a)-1, Modifying the Automatic Stay to (I) Permit the Administrative Freeze of Certain Funds, and (II) to Permit the Exercise of Setoff and Recoupment, or for Adequate Protection and Supporting Memorandum of Law (Docket No. 449)

Related
Documents:

a. Exhibits to Motion for an Order Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363 (Docket Nos. 460, 461, 462, 477, 478, 479, 480, 481, 482, 483, 484, 485 and 486)

Objection

Deadline: January 23, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None at the time of filing this agenda.

Status: This matter has been adjourned until January 29, 2009 at 10:00 a.m.

8. Navarre Distribution Services, Inc.'s Motion for an Order Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361 and 363 (Docket No. 958)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 959)

Objection

Deadline: December 18, 2008 at 4:00 p.m., extended for the Debtors until December 19, 2008 at 1:00 p.m.

Objections/

Responses

Filed:

a. Debtors' Objection To Navarre Distribution Services, Inc.'s Motion For Adequate Protection And Response To Limited Objection Of Navarre To Debtors' Dip Motion (Docket No. 1126)

Status: This matter has been adjourned until February 13, 2009 at 10:00 a.m.

9. Motion of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket No. 1128)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 1135)
- b. Amended Notice of Motion and Hearing (Docket No. 1242)
- c. Exhibits to Motion of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket Nos. 1288, 1289, 1290, 1291, 1292, 1293)

Objection
Deadline: January 22, 2009 at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda.

Status: This matter has been adjourned until January 29, 2009 at 10:00 a.m.

10. Motion of General Instrument Corporation Doing Business as the Home & Networks Mobility Business of Motorola Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. Section 503(b)(9) (Docket No. 1134)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 1136)
- b. Amended Notice of Motion and Hearing (Docket No. 1243)
- c. Notice of Filing Exhibit to Motion (Docket No. 1281 through Docket No. 1287)

Objection
Deadline: January 22, 2009 at 4:00 p.m.

Objections/
Responses
Filed: None at the time of filing this agenda.

Status: This matter has been adjourned until January 29, 2009 at 10:00 a.m.

11. Debtors' Motion for Order under Bankruptcy Code Sections 105, 363 and 365 and Bankruptcy Rules 6004 and 6006 Authorizing and Approving (A) Assumption and Assignment of Certain Unexpired Leases of Nonresidential Real Property; and (B) Sale of Certain Nonresidential Real Property Leases Free and Clear of Liens, Claims and Encumbrances to Maryland Acquisitions, LLC or Its Nominee (Docket No. 1266)

Related Documents:

a. Notice of Motion and Hearing (Docket No. 1267)

Objection Deadline: January 9, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

a. American Computer Development, Incorporated's (I) Objection to Debtors' Motion for Order Under Bankruptcy Code Sections 105, 363 and 365 and Bankruptcy Rules 6004 and 6006 Authorizing and Approving (A) Assumption and Assignment of Certain Unexpired Leases of Nonresidential Real Property; and (B) Sale of Certain Nonresidential Real Property Leases Free and Clear of Liens, Claims and Encumbrances to Maryland Acquisition, LLC or Its Nominee; and (II) Offer to Purchase the Lease for a Higher Amount (Docket No. 1443)

Status: This matter has been adjourned until January 29, 2009 at 10:00 a.m.

12. Motion for Order Under 11 U.S.C. Sections 105, 362 and 541 and Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, and Sell-Down Procedures for Trading in Equity Securities and Claims Against the Debtors' Estates (Docket No. 20).

Related Documents:

- a. Interim Order Under 11 U.S.C. 105, 362 And 541 And Fed. R. Bankr. P. 3001 and 3002 Establishing Notice, Hearing, And Sell-Down Procedures For Trading In Equity Securities And Claims Against The Debtors Estates And Setting Hearing (Docket No. 135)

Objection

Deadline: November 22, 2008 at 4:00 p.m.

Objections/

Responses

Filed:

- a. Informal response from the Securities Exchange Commission
- b. Informal response from the Official Committee of Unsecured Creditors

Status:

The Debtors have resolved the SEC's response with modifications to the final order. The Debtors are working to resolve the Committee's response. This matter has been adjourned until January 29, 2009 at 10:00 a.m.

IV. UNCONTESTED MATTERS GOING FORWARD

- 13. Stipulated Order Regarding Payment of Certain Taxes under Supplemental Order Authorizing the Debtors to Pay Prepetition Sales, Use, Trust Fund and Other Taxes and Related Obligations (Docket No. 1188)

Related

Documents:

- a. Supplemental Motion of the Debtors for Order Pursuant to Bankruptcy Code Sections 105(A), 506(a), 507(a)(8), 541, and 1129 Authorizing the Debtors to Pay Prepetition Sales, Use, Trust Fund and Other Taxes and Related Obligations (Docket No. 407)
- b. Affidavit of Service (Docket No. 1588)

Objection

Deadline: January 13, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None.

Status: This matter is going forward.

14. Application for Entry of an Order Authorizing and Approving the Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to November 18, 2008 (Docket No. 1192)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 1196)

Objection

Deadline: January 9, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None.

Status: This matter is going forward.

15. Application for Order Authorizing Retention and Employment of Tavenner & Beran, PLC, as Local Counsel to the Official Committee of Unsecured Creditors (Docket No. 1193)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 1196)

Objection

Deadline: January 9, 2009 at 4:00 p.m.

Objections/

Responses

Filed: None.

Status: This matter is going forward.

16. Motion of the Debtors, Pursuant to 11 U.S.C. Section 105, Bankruptcy Rules 2002, 9006, and 9007 and Local Bankruptcy Rule 9013-1(M), for an Order Setting an Expedited Hearing on the Debtors' Motion for Order Approving Stipulation Between the Debtors and Cellco Partnership D/B/A/ Verizon Wireless Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 9019 and for Related Relief (Docket No. 1406)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 1407)

Objection
Deadline: January 16, 2009 at 10:00 a.m.

Objections/
Responses
Filed: None at the time of filing this agenda.

Status: This matter is going forward.

17. Debtors' Motion for Order Approving Stipulation Between Debtors and Cellco Partnership D/B/A/ Verizon Wireless Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 9019 (Docket No. 1404)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 1405)

b. Motion for an Order Setting an Expedited Hearing (Docket No. 1406)

Objection
Deadline: January 16, 2009 at 10:00 a.m.

Objections/
Responses
Filed: None at the time of filing this agenda.

Status: Assuming Court grants expedited and shortened notice of Motion, this matter is going forward.

18. Motion of the Debtors, Pursuant to 11 U.S.C. § 105, Bankruptcy Rules 2002, 9006, and 9007 and Local Bankruptcy Rule 9013-1(M), for an Order Setting an Expedited Hearing on the Debtors' Motion for Order Approving Stipulation by and among the Debtors and International Business Machines Corporation Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 9019 and for Related Relief (Docket No. 1421)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 1422)

Objection
Deadline: January 16, 2009 at 10:00 a.m.

Objections/
Responses
Filed: None at the time of filing this agenda.

Status: This matter is going forward.

19. Debtors' Motion for Order Approving Stipulation by and among the Debtors and International Business Machines Corporation Pursuant to Bankruptcy Code Sections 105 and 363 and Bankruptcy Rule 9019 (Docket No. 1419)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 1420)

b. Motion for an Order Setting an Expedited Hearing (Docket No. 1421)

Objection
Deadline: January 16, 2009 at 10:00 a.m.

Objections/
Responses
Filed: Informal Response of the Debtors

Status: Assuming Court grants expedited and shortened notice of Motion, this matter is going forward.

20. Motion of Tomtom, Inc. Pursuant to 11 U.S.C. § 105, Bankruptcy Rules 2002, 9006, 9007 and Local Bankruptcy Rule 9013-(n), for an Order Setting an Expedited Hearing on TomTom Inc.'s Emergency Motion to Seal Exhibit Filed by the Debtors (Docket No. 1531)

Related
Documents:

- a. Notice of Motion and Notice of Hearing on (Motion of Tomtom, Inc. Pursuant to 11 U.S.C. § 105, Bankruptcy Rules 2002, 9006, 9007 and Local Bankruptcy Rule 9013-(n), for an Order Setting an Expedited Hearing on TomTom Inc.'s Emergency Motion to Seal Exhibit Filed by the Debtors) (Docket No. 1533).

Objection
Deadline: January 16, 2009 at 10:00 a.m.

Objections/
Responses
Filed: None.

Status: This matter is going forward.

21. Emergency Motion by Tomtom, Inc. to Seal Exhibit Filed by the Debtors (Docket No. 1532)

Related
Documents:

- a. Motion for an Order Setting an Expedited Hearing (Docket No. 1531)

Objection
Deadline: January 16, 2009 at 10:00 a.m.

Objections/
Responses
Filed: None.

Status: Assuming Court grants the expedited motion, this matter is going forward.

V. CONTESTED MATTERS

22. Debtors' First Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 365(a) and Bankruptcy Rule 6006 Authorizing Rejection of Certain Executory Contracts (Docket No. 995)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 997)
- b. Order Pursuant to Bankruptcy Code Sections 105(a) and 365(a) and Bankruptcy Rule 6006 Authorizing Rejection of Certain Executory Contracts (Docket No. 1260)

Objection Deadline: December 18, 2008 at 4:00 p.m.; extended by court order to December 29, 2008 for: Patrick S. Longgood, Victor Engesser, Leigh Anne Moore, Robyn Davis, David Steinbach and Savitri Cohen.

Objections/
Responses
Filed:

- a. Objection of James M. Stacia to Debtors' Motion to Reject His Separation Agreement and Waiver of Claims Against Circuit City (Docket No. 1325)

Related Documents:

- (i). Motion of James M. Stacia to File Objection to Debtors' Motion to Reject his Separation Agreement and Release of Claims (Docket No. 1324)

Status: This matter is going forward.

- b. Objection of Jonathan Lee Riches to Debtors' First Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 365(a) and Bankruptcy Rule 6006 Authorizing Rejection of Certain Executory Contracts (Docket No. 1510)

Status: This matter is going forward.

c. Objection by Savitri Cohen to Motion to Reject their Obligations Under an Employment Agreement (Docket No. 1204)

Status: This matter is going forward.

General

Status: This matter is going forward with respect to the objections of James M. Stacia, Jonathan Lee Riches, and Savitri Cohen.

23. Motion of TomTom, Inc. for an Order Under Sections 105, 362, and 363 Modifying the Automatic Stay to Permit the Exercise of Setoff and/or Recoupment Rights Against the Debtors, and Notice of Motion (Docket No. 1052)

Related

Documents:

a. Amended Notice of Motion and Hearing (Docket No. 1244)

b. Reply to the Debtor's Objection to the Motion for an Order Under Sections 105, 362, and 363 Modifying the Automatic Stay to Permit the Exercise of Setoff and/or Recoupment Rights Against the Debtors (Docket No. 1529).

Objection

Deadline: January 12, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

a. Debtors' Objection To Tomtom, Inc.'s Motion For An Order Under Sections 105, 362 And 363 Modifying The Automatic Stay To Permit The Exercise Of Setoff And/Or Recoupment Rights Against The Debtors (Docket No. 1475)

Status: This matter is going forward as a preliminary hearing and the parties will present legal argument.

24. Motion to Terminate Automatic Stay and Rule 4001(a)-1 Notice, by Engineered Structures, Inc. (Docket No. 1070)

Related

Documents: Reply Brief by Engineered Structures, Inc. in Support of Motion to Terminate Automatic Stay and Rule 4001.2 Notice (Docket No. 1536).

Objection

Deadline: January 9, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

a. Debtors' Objection to Engineered Structures, Inc. Motion to Terminate Automatic Stay (Docket No. 1448)

Status: This matter is going forward as a preliminary hearing and the parties will present legal argument.

25. Motion of North Plainfield VF LLC and Marlton VF LLC to Compel the Debtors to Perform Postpetition Obligations Pursuant to 11 U.S.C. Section 365(d)(3) (Docket No. 1142)

Related

Documents:

a. Exhibits to Motion of North Plainfield VF LLC and Marlton VF LLC to Compel the Debtors to Perform Postpetition Obligations Pursuant to 11 U.S.C. Section 365(d)(3)(Dockets Nos. 1143, 1144, 1145, 1146, 1147)

b. Notice of Motion and Hearing (Docket No. 1147)

c. Joinder of Schimenti Construction Company, LLC in Motion of North Plainfield VF LLC and Marlton VF LLC to Compel the Debtors to Perform Postpetition Obligations Pursuant to 11 U.S.C. Section 365(d)(3) (Docket No. 1451)

d. Reply to Debtors' Objection to Motion of North Plainfield VF LLC and Marlton VF LLC to Compel

Debtors to Perform Postpetition Obligations
Pursuant to 11 U.S.C. § 365(d)(3) (Docket No. 1601)

Objection

Deadline: January 9, 2009 at 4:00 p.m.

Objections/

Responses

Filed:

a. Debtors' Objection to Motion of North Plainfield VF LLC and Marlton VF LLC to Compel the Debtors to Perform Postpetition Obligations Pursuant to 11 U.S.C. Section 365(d)(3) (Docket No. 1449)

Status: This matter is going forward.

26. Application of Official Committee of Unsecured Creditors of Circuit City Stores, Inc. for Order Under 11 U.S.C. Sections 1103 and 327 and Fed. R. Bankr. P. 2014 and 5002, Authorizing and Approving Retention and Employment, Nunc Pro Tunc, of Protiviti, Inc. as Financial Advisor (Docket No. 1194)

Related

Documents:

a. Notice of Motion and Hearing (Docket No. 1196)

Objection

Deadline: January 9, 2009 at 4:00 p.m.

Objections/

Responses

Filed: Informal Response of the Debtors

Status: The parties are working to resolve this matter. This matter is going forward.

27. Application for an Order Pursuant to Sections 328 and 1103 of the Bankruptcy Code and Bankruptcy Rule 2014 Authorizing the Retention and Employment of Jefferies & Company, Inc. as Financial Advisors to the Official Committee of Unsecured Creditors Nunc Pro Tunc to November 18, 2008 (Docket No. 1195)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 1196)

Objection
Deadline: January 9, 2009 at 4:00 p.m.

Objections/
Responses
Filed: Informal Response of the Debtors

Status: The parties are working to resolve this matter. This matter is going forward.

28. Application for Entry of an Order Authorizing and Approving the Employment of Gowling Lafleur Henderson LLP as Canadian Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to November 18, 2008 (Docket No. 1197)

Related
Documents:

a. Notice of Motion and Hearing (Docket No. 1198)

Objection
Deadline: January 9, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

a. Debtors' Objection to Application for Entry of an Order Authorizing and Approving the Employment of Gowling Lafleur Henderson LLP as Canadian Counsel to the Official Committee of Unsecured Creditors Nunc Pro Tunc to November 18, 2008 (Docket No. 1450)

Related
Documents:

(i). Notice of Withdrawal of Debtors Objection (Docket No. 1473)

Status: The parties will submit a revised form of consent order. This matter will go forward.

29. Landlords' Motion for Rehearing and/or Reconsideration and/or to Alter or Amend the Judgment Regarding Payment of November Rent, and Memorandum in Support Thereof, by Acadia Realty Limited Partnership, et al. (Docket No. 1347)

Related Documents:

- a. Notice of Motion and Hearing (Docket No. 1348)
- b. Joinder to Landlords' Motion for Rehearing and/or Reconsideration and/or to Alter or Amend the Judgment Regarding Payment of November Rent, and Memorandum in Support Thereof, by Carousel Center Company, L.P., Fingerlakes Crossing, LLC and Charlotte (Archdale) UY, LLC (Docket No. 1363)

Related Documents:

- (i). Notice of Motion and Hearing (Docket No. 1368)
- c. Joinder of 502-12 86th Street to Landlords' Motion for Rehearing and/or Reconsideration and/or to Alter or Amend the Judgment Regarding Payment of November Rent and Memorandum in Support Thereof, by 502-12 86th Street LL (Docket No. 1365)

Related Documents:

- (i). Notice of Motion and Hearing (Docket No. 1366)
- d. Joinder of Eatontown Commons Shopping Center , AmCap NorthPoint LLC, and AmCap Arborland LLC to Landlord's Motion for Rehearing and/or Reconsideration and/or to Alter or Amend the Judgment Regarding Payment of November Rent, and Memorandum in Support Thereof (Docket No. 1370)

e. Joinder to Landlord's Motion for Rehearing and/or Reconsideration and/or to Alter to Amend the Judgment Regarding Payment of November Rent, and Memorandum in Support Thereof, by International Speedway Square, Ltd., Kite Coral Springs, LLC and KRG Market Street Village, LP (Docket No. 1375)

Related Documents:

(i). Notice of Motion and Hearing (Docket No. 1376)

f. Port Arthur Holdings, III, Ltd Joinder to Landlord's Motion for Rehearing and/or Reconsideration and/or to Alter to Amend the Judgment Regarding Payment of November Rent, and Memorandum in Support Thereof (Docket No. 1384)

Related Documents:

(i). Notice of Motion and Hearing (Docket No. 1385)

g. Joinder to Landlord's Motion for Rehearing and/or Reconsideration and/or to Alter to Amend the Judgment Regarding Payment of November Rent, and Memorandum in Support Thereof, by Polaris Circuit City, LLC (Docket No. 1392)

Related Documents:

(i). Notice of Motion and Hearing (Docket No. 1393)

h. Joinder of Plaza Las Americas Inc. to Landlord's Motion for Rehearing and/or Reconsideration and/or to Alter to Amend the Judgment Regarding Payment of November Rent, and Memorandum in Support Thereof, by Polaris Circuit City, LLC (Docket No. 1414)

Related Documents:

(i) Notice of Motion and Hearing (Docket No. 1413)

- i. Joinder to Landlords' Motion for Rehearing and/or Reconsideration and/or to Alter or Amend the Judgment Regarding Payment of November Rent, and Memorandum in Support Thereof, by Hayward 880 LLC, Save Mart Supermarkets, Crown CCI, LLC and Burbank Mall Associates, LLC (Docket No. 1437)
- j. Morgan Hill Retail Venture, LP's Joinder to Landlords' Motion for Rehearing and/or to Alter or Amend the Judgment Regarding Payment of November Rent, and Memorandum in Support Thereof (Docket No. 1438)
- k. Joinder of 120 Orchard LLC, 427 Orchard LLC and FT Orchard LLC to Landlords' Motion for Rehearing and/or to Alter or Amend the Judgment Regarding Payment of November Rent, and Memorandum in Support Thereof (Docket No. 1447)
- l. Joinder of Amherst VF LLC; East Brunswick VF LLC; North Plainfield VF LLC; Star Universal, LLC; Alexander's of Rego Park Center, Inc.; Towson VF LLC; Green Acres Mall, LLC; VNO Mundy Street, LLC; VNO Tru Dale Mabry, LLC; BevCon I, LLC; Vornado Caguas LP; Marlton VF, LLC; Vornado Finance, LLC; North Bergen Tonnelle Plaza, LLC; Wayne VF, LLC; and Vornado Gun Hill Road, LLC to Landlords' Motion for Rehearing and/or to Alter or Amend the Judgment Regarding Payment of November Rent, and Memorandum in Support Thereof (Docket No. 1455)

Related
Documents:

- (i) Notice of Motion and Hearing (Docket No. 1501)
- m. Joinder of Developers Diversified Realty Corporation, General Growth Properties, Inc., Weingarten Realty Investors, Basser-Kaufman, Inc., Philips International Holding Corp., Regency Centers, L.P., AAC Management Corp., Jones Lang LaSalle Americas, Inc., Continental Properties Company, Inc., and Benderson Development Company, LLC to Landlords' Motion for Rehearing and/or to Alter or Amend the Judgment Regarding Payment of

November Rent, and Memorandum in Support Thereof
(Docket No. 1484)

- n. Joinder of First Industrial Realty Trust, Inc. to Landlords' Motion for Rehearing, and/or Reconsideration and/or to Alter or Amend the Judgment Regarding Payment of November Rent and Memorandum in Support Thereof (Docket No. 1487)
- o. Joinder of Plantation Point Development, LLC and Carlyle-Cypress Tuscaloosa, LLC to Landlords' Motion for Rehearing and/or to Alter or Amend the Judgment Regarding Payment of November Rent, and Memorandum in Support Thereof (Docket No. 1488)
- p. Joinder of Cottonwood Corners-Phase V, LLC to Landlords' Motion for Rehearing and/or Reconsideration and/or to Alter or Amend the Judgment Regarding Payment of November Rent and Memorandum in Support Thereof (Docket No. 1492)

Related
Documents:

- (i). Notice of Motion and Hearing (Docket No. 1494)
- q. Joinder of Ramco West Oaks I, LLC , RLV Village Plaza, LP, RLV Vista Plaza, LP to Landlords' Motion for Rehearing and/or Reconsideration and/or to Alter or Amend the Judgment Regarding Payment of November Rent and Memorandum in Support Thereof (Docket No. 1505)
- r. Joinder of Cardinal Court, LLC to the Landlords' Motion for Rehearing and/or Reconsideration and/or to Alter or Amend the Judgment Regarding Payment of November Rent and Memorandum in Support Thereof (Docket No. 1511)
- s. Joinder of Dollar Tree Stores, Inc. and Torrington Triplets LLC to Landlords' Motion for Rehearing and/or Reconsideration and/or to Alter or Amend the Judgment Regarding Payment of November Rent and Memorandum in Support (Docket No. 1542)
- t. Joinder of Annapolis Plaza LLC to Landlord's Motion for Reconsideration and/or to Alter or Amend the

Judgment Regarding Payment of November Rent and Memorandum in Support Thereof (Docket No. 1543)

- u. Madison Waldorf, LLC's Joinder in Landlords' Motion for Reconsideration to Alter or Amend the Judgment Regarding the Payment of November Rent and Memorandum in Support (Docket 1554)
- v. Joinder of Hagan Properties, Inc. to Landlords' Motion for Rehearing and/or Consideration and/or to Alter or Amend the Judgment Regarding Payment of Stub Rent and Memorandum in Support Thereof (Docket No. 1603)

Objection

Deadline: January 14, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

- a. Objection by the Debtors to the Motion for Rehearing and/or Reconsideration to Alter or Amend the Judgment Regarding Payment of the November Rent (Docket No. 1514)

Status: This matter is going forward.

30. Debtors' Second Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 365(a) and Bankruptcy Rule 6006 Authorizing Rejection of Certain Executory Contracts (Docket No. 1386)

Related
Documents:

- a. Notice of Motion and Hearing (Docket No. 1387)

Objection

Deadline: January 14, 2009 at 4:00 p.m.

Objections/
Responses
Filed: None.

Status: This matter is going forward.

31. Debtors' Second Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 365(a) and 554 and Bankruptcy Rule 6006 Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property (Docket No. 1388)

Related Documents:

a. Notice of Motion and Hearing (Docket No. 1389)

Objection Deadline: January 14, 2009 at 4:00 p.m.

Objections/
Responses
Filed:

a. Response of North Plainfield VF LLC to Debtors' Second Omnibus Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 365(a)and 554 and Bankruptcy Rule 6006 Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property (Docket No. 1544)

b. Limited Objection of Cellco Partnership d/b/a Verizon Wireless to Debtor's Second Omnibus Motion for Order Authorizing Rejection of Certain Unexpired Leases of Nonresidential Real Property and Abandonment of Personal Property (Docket No. 1587)

Status: This matter is going forward.

32. Debtors' Motion for Orders Pursuant to Bankruptcy Code Sections 105, 363 and 364 (I)(A) Approving Procedures in Connection with Sale of All or Substantially All of the Business or Additional Post-petition Financing for the Business, (B) Authorizing Debtors to Enter into Stalking Horse or Financing Agreements in Connection with Going Concern Transactions or Stalking Horse Agreements in Connection with Store Closing and Miscellaneous Asset Sales, (C) Approving the Payment of Termination Fees in Connection Therewith, and (D) Setting Auction and Hearing Dates, (II) Approving Sale of Debtors' Assets Free and Clear of All Interests, and (III) Granting

Related Relief (Docket No. 1423)

Related
Documents:

- a. Motion for an Order Setting an Expedited Hearing (Docket No. 1424)
- b. Notice of Motion and Hearing (Docket No. 1425)
- c. Order Setting an Expedited Hearing on the Debtors' Sale Motion and Granting Related Relief (Docket No. 1430)
- d. Notice of Approval of Order (I) Approving Procedures in Connection with Sale of All or Substantially All of the Business, (II) Authorizing Debtors to Enter into Stalking Horse Agreements in Connection with Store Closing and Miscellaneous Asset Sales or Stalking Horse or Financing Agreements in Connection with Going Concern Transactions, (III) Approving Payment of Termination Fees in Connection Therewith, (IV) Setting Auction and Hearing Dates Pursuant to Bankruptcy Code Sections 105 and 363 and (V) Granting Related Relief (Docket No. 1454)
- e. Order (I) Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business, (II) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales Or, (III) Approving The Payment Of Termination Fee In Connection Therewith, (IV) Setting Auction And Hearing Dates Pursuant To Bankruptcy Code Sections 105 And 363 And (V) Granting Related Relief (Docket No. 1460)
- f. Notice to Counterparties to Contracts and Leases that the Debtors Have Identified One or More Potential Purchaser(s) of Executory Contracts and Unexpired Personal Property and Nonresidential Real Property Leases (Docket No. 1474)
- g. Notice of Proposed Auction Schedule and Extension of Bid Deadline (Docket No. 1476)

h. Notice of Resumed Auction with Respect To Sale of Debtors' Aircraft (Docket No. 1502)

Objection

Deadline: January 16, 2009 at 10:00 a.m.

Objections/

Responses

Filed:

- a. Response to and Partial Objection by Children's Discovery Centers of America Inc. to Debtors' Prospective Sale of Real Property Subject to Ground Lease (Docket No. 1523)
- b. Joint Objection Of Texas Taxing Authorities To Debtor's Motion For Orders (I) (A) Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Postpetition Financing For The Business, (B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free And Clear Of All Interests And (III) Granting Related Relief (Docket No. 1548)
- c. Limited Objection of D. L. Peterson Trust as Assignee of PHH Vehicle Management Services, LLC to Debtors' Motion for Order Pursuant to Bankruptcy Sections 105, 363 and 364 Approving Sale of Debtors' Assets Free and Clear of All Interest (Docket No. 1561)
- d. CIM/BIRCH ST., Inc.'s Limited Objections to Debtors' Motion to Approve Sale of Assets and Statement of Cure Under Lease of Non-residential Real Property (Docket No. 1563)
- e. Objection by Objecting Landlords to Motion and Notice of Hearing on Debtors' Motion for Orders (I) (A) Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Postpetition Financing For The Business,

(B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free And Clear Of All Interests And (III) Granting Related Relief (Docket No. 1569)

f. Limited Objection of Henrico County, Virginia to Debtors' Motion for Orders Approving Sale of Debtors' Assets Free and Clear of All Interests and Related Relief (Docket No. 1572)

g. Objection of Business Objects Americas to Debtor's Motion For Orders (I) (A) Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Postpetition Financing For The Business, (B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free And Clear Of All Interests And (III) Granting Related Relief (Docket No. 1573)

h. Objection of SAP Retail Inc. to Debtor's Motion For Orders (I) (A) Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Postpetition Financing For The Business, (B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free And Clear Of All Interests And (III) Granting Related Relief (Docket No. 1574)

i. Objection of FM Facility Maintenance, LLC f/k/a IPT, LLC to Debtor's Motion For Orders (I) (A)

Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Postpetition Financing For The Business, (B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free And Clear Of All Interests And (III) Granting Related Relief (Docket No. 1575)

j. Objection of Palm Beach County Tax Collector to Debtor's Motion For Orders (I) (A) Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Postpetition Financing For The Business, (B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free And Clear Of All Interests And (III) Granting Related Relief (Docket No. 1577)

k. Joint Objection of Local Texas Tax Authorities to Debtor's Motion For Orders (I) (A) Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Postpetition Financing For The Business, (B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free And Clear Of All Interests And (III) Granting Related Relief (Docket No. 1581)

l. Old Republic Insurance Company's Limited Objection to Debtor's Motion For Orders (I) (A) Approving

Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Postpetition Financing For The Business, (B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free And Clear Of All Interests And (III) Granting Related Relief (Docket No. 1582)

- m. Objection of Cormark Inc. to Debtors' Proposed Sale of Assets or Businesses Free and Clear of Liens, Claims, Encumbrances, and Interests, and Request for Adequate Protection of Interest in Property(Docket No. 1583)
- n. Hagan Properties, Inc.'s Objection to Debtor's Motion For Orders (I) (A) Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Postpetition Financing For The Business, (B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free And Clear Of All Interests And (III) Granting Related Relief (Docket No. 1584)
- o. Limited Objection of Cellco Partnership d/b/a Verizon Wireless to Debtor's Motion For Orders (I) (A) Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Postpetition Financing For The Business, (B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free

And Clear Of All Interests And (III) Granting Related Relief (Docket No. 1585)

- p. Objection and Demand for Adequate Protection of T.J. Maxx of CA, LLC Regarding Debtor's Motion For Orders (I) (A) Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Postpetition Financing For The Business, (B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free And Clear Of All Interests And (III) Granting Related Relief (Docket No. 1586)
- q. Joint Objection by Landlords to Debtors' Motion For Orders (I) (A) Approving Procedures In Connection With Sale Of All Or Substantially All Of The Business Or Additional Postpetition Financing For The Business, (B) Authorizing Debtors To Enter Into Stalking Horse Or Financing Agreements In Connection With Going Concern Transactions Or Stalking Horse Agreements In Connection With Store Closing And Miscellaneous Asset Sales, (C) Approving The Payment Of Termination Fees In Connection Therewith, And (D) Setting Auction And Hearing Dates, (II) Approving Sale Of Debtors' Assets Free And Clear Of All Interests And (III) Granting Related Relief (Docket No. 1590)
- r. Objection of Riverside County, California Taxing Authority to Debtors' Motion for Orders (1)(A) Approve Procedures in Connection with Sale of all or Substantially all of the Business or Additional Post Petition Financing for the Business et al (Docket No. 1599)

Status: This matter is going forward.

Dated: January 16, 2009 SKADDEN, ARPS, SLATE, MEAGHER &
Richmond, Virginia FLOM, LLP
Gregg M. Galardi, Esq.
Ian S. Fredericks, Esq.
P.O. Box 636
Wilmington, Delaware 19899-0636
(302) 651-3000

- and -

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM, LLP
Chris L. Dickerson, Esq.
333 West Wacker Drive
Chicago, Illinois 60606
(312) 407-0700

- and -

MCGUIREWOODS LLP

/s/ Douglas M. Foley.
Dion W. Hayes (VSB No. 34304)
Douglas M. Foley (VSB No. 34364)
One James Center
901 E. Cary Street
Richmond, Virginia 23219
(804) 775-1000

Counsel for Debtors and Debtors
in Possession

\7098419